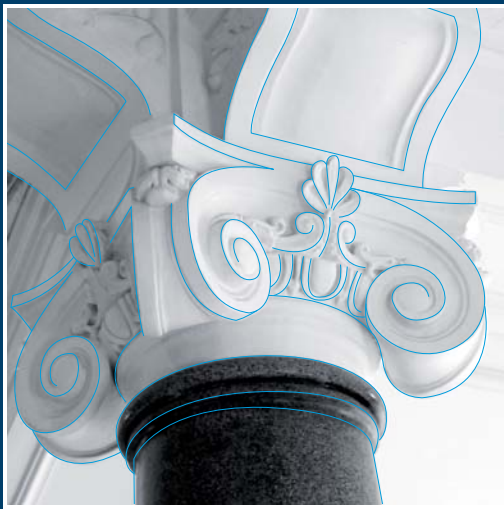


Cassa depositi e prestiti



CDP Spa **Key Figures**

at 31 December 2010

(millions of euros)

New lending and funding	2010
New lending by business line	
Public entities	5,784
Enterprises and public-private partnerships to develop infrastructure	1,569
- of which: for projects promoted by public entities	668
- of which: to companies for works used to deliver public services	901
Enterprises	4,286
Total new lending	11,640
Net CDP postal funding	13,888
CDP postal savings bonds	7,781
Passbook savings accounts	6,107
Other funding	152
Bond issues net of redemptions (EMTN programme)	52
Funding with international organisations (EIB credit facilities)	100

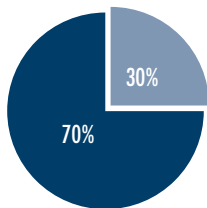
(millions of euros)

Main indicators	2010	2009
Reclassified balance sheet data		
Total assets	249,183	227,054
Cash and cash equivalents and interbank deposits	127,891	118,380
Loans to customers and banks	91,953	85,178
Equity investments and shares	18,652	18,271
Postal funding	207,324	190,785
Other direct funding	16,386	17,396
Shareholders' equity	13,726	12,170
Reclassified performance data		
Net interest income	1,659	1,994
Gross income	2,297	2,162
Operating income	2,219	2,091
Net income	2,743	1,725
Performance ratios (%)		
Spread on interest-bearing assets - liabilities	0.8	1.1
Cost/income ratio	3.7	3.7
ROE	22.5	17.7

Equity investments

Holding	(%)
1. Eni S.p.A.	26.37
2. Terna S.p.A.	29.93
3. Galaxy S.à.r.l. SICAR	40.00
4. Sinloc S.p.A.	11.85
5. Inframed Infrastructure société par actions simplifiée à capital variable (InfraMed Fund)	40.62
6. Istituto per il Credito Sportivo	21.62
7. F2i SGR S.p.A.	15.99
8. CDP Investimenti SGR S.p.A.	70.00
9. 2020 European Fund for Energy, Climate Change and Infrastructure SICAV-FIS Sa (Marguerite Fund)	14.08
10. Fondo Italiano d'Investimento SGR S.p.A.	14.29
11. Europrogetti & Finanza S.p.A. in liquidazione	31.80

Shareholders



Ministry for the Economy and Finance

66 bank-related foundations

The manager responsible for preparing the corporate financial reports, Andrea Novelli, certifies pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Financial Intermediation that the accounting information contained in this publication corresponds to that in the accounting documentation, books and records.



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