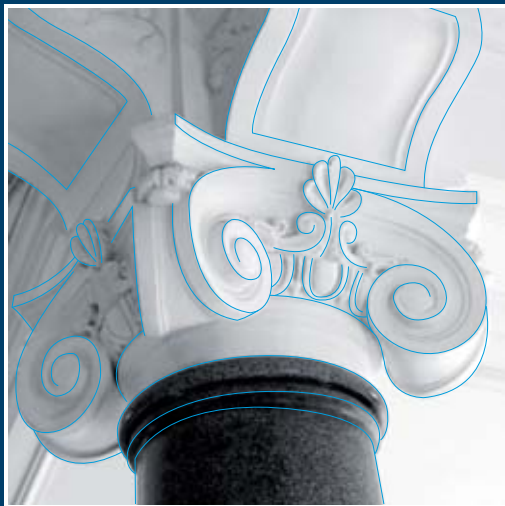


Cassa depositi e prestiti



CDP Spa 2012 Annual Report CDP Spa Key Figures



Cassa depositi e prestiti

(millions of euros)

New lending and funding	2012
New lending	
Public entities	3,308
Enterprises and public-private partnerships to develop infrastructure	2,717
- of which: for projects promoted by public entities	1,449
- of which: to companies for works used to deliver public services	1,269
Enterprises	6,326
Total lending to customers and banks	12,351
Equity investments and funds	508
Total lending by business line	12,860
Non-recurring transactions	9,368
Total new lending	22,227
Net CDP postal funding	9,584
CDP postal savings bonds	4,922
Passbook savings accounts	4,662
Other funding	2,520
Bond issues net of redemptions (EMTN programme)	1,728
Funding with international organisations (EIB credit facilities)	792

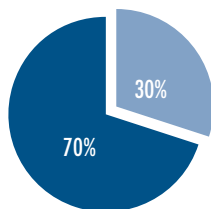
(millions of euros)

Main indicators	2012	2011
Reclassified balance sheet data		
Total assets	305,431	273,586
Cash and cash equivalents and interbank deposits	139,062	128,615
Loans to customers and banks	100,508	98,591
Equity investments and shares	30,570	19,826
Postal funding	233,631	218,408
Other direct funding	16,462	17,126
Shareholders' equity	16,835	14,469
Reclassified performance data		
Net interest income	3,522	2,329
Gross income	3,653	2,030
Operating income	3,530	1,939
Net income	2,853	1,612
Performance ratios (%)		
Spread on interest-bearing assets - liabilities	1.5%	1.1%
Cost/income ratio	3.0%	4.6%
ROE	19.7%	11.7%

Equity investments

	Holding (%)
1. Eni S.p.A.	25.76%
2. Terna S.p.A.	29.85%
3. SACE S.p.A.	100.00%
4. CDP RETI S.r.l.	100.00%
5. Fintecna S.p.A.	100.00%
6. Fondo Strategico Italiano S.p.A.	90.00%
7. CDP GAS S.r.l.	100.00%
8. Simest S.p.A.	76.00%
9. Inframed Infrastructure società per azioni semplificata a capital variabile (Fondo Inframed)	38.93%
10. 2020 European Fund for Energy, Climate Change and Infrastructure SICAV-FIS Sa (Fondo Marguerite)	14.08%
11. Sinloc S.p.A.	11.29%
12. Galaxy S.à.r.l. SICAR	40.00%
13. F2i SGR S.p.A.	16.52%
14. Istituto per il Credito Sportivo	21.62%
15. CDP Investimenti SGR S.p.A.	70.00%
16. Fondo Italiano d'Investimento SGR S.p.A.	12.50%
17. European Energy Efficiency Fund SA, SICAV-SIF (Fondo EEEF)	
- A Units	5.95%
- C Units	4.53%
18. Europrogetti & Finanza S.p.A. in liquidazione	31.80%

Shareholders



■ **Ministry for the Economy and Finance**

■ **65 bank-related foundations**

The manager responsible for preparing the corporate financial reports, Andrea Novelli, certifies pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Financial Intermediation that the accounting information contained in this publication corresponds to that in the accounting documentation, books and records.



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