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CDP Spa | 2013 Annual Report

CDP Spa | Key Figures



(millions of euros)

NEW LENDING AND FUNDING - CDP S.p.A.	2013
NEW LENDING AND MANAGED RESOURCES	
Public Entities and Territory	5,925
Infrastructure	2,160
Enterprises	8,210
Total new lending and managed resources	16,294
Non-recurring transactions	879
Grand total	17,173
NET CDP POSTAL FUNDING	3,561
CDP postal savings bonds	-3,771
Passbook savings accounts	7,332
OTHER FUNDING	3,351
Bond issues net of redemptions (EMTN Programme)	2,955
Funding with international organizations (EIB credit facilities)	396

(millions of euros)

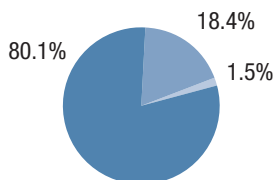
MAIN INDICATORS - CDP S.p.A.	2013	2012
RECLASSIFIED BALANCE SHEET DATA		
Total assets	314,685	305,431
Cash and cash equivalents and other treasury investments	147,507	139,062
Loans to customers and banks	103,211	100,508
Equity investments and shares	32,693	30,570
Postal funding	242,417	233,631
Other direct funding	26,788	16,462
Equity	18,138	16,835
RECLASSIFIED PERFORMANCE DATA *		
Net interest income	2,539	3,522
Gross income	3,114	3,800
Operating income	2,953	3,677
Net income (loss)	2,349	2,853
PERFORMANCE RATIOS (%) *		
Spread interest-bearing assets liabilities	1.1%	1.5%
Cost/income ratio	4.1%	2.9%
ROE	14.0%	19.7%

* As of the 2013 financial statements, the income statement item "210. Gains (losses) on equity investments" is recognised in the reclassified income statement under Dividends and gains (losses) on equity investments. The amounts as at 31/12/2012 have been revised accordingly

EQUITY INVESTMENTS - CDP S.p.A.

	Holding (%)
1. Eni S.p.A.	25.76%
2. Terna S.p.A	29.85%
3. SACE S.p.A.	100.00%
4. CDP Reti S.r.l.	100.00%
5. Fintecna S.p.A.	100.00%
6. Fondo Strategico Italiano S.p.A.	77.70%
7. CDP GAS S.r.l.	100.00%
8. Fintecna Immobiliare S.r.l.	100.00%
9. Simest S.p.A.	76.00%
10. Quadrante S.p.A.	100.00%
11. Inframed Infrastructure societ� par actions simplifi�e � capital variable (Inframed Fund)	38.93%
12. 2020 European Fund for Energy, Climate Change and Infrastructure SICAV-FIS Sa (Marguerite Fund)	14.08%
13. Sinloc S.p.A.	11.29%
14. Galaxy S.�r.l. SICAR	40.00%
15. F2i SGR S.p.A.	16.52%
16. Istituto per il Credito Sportivo	21.62%
17. CDP Investimenti SGR S.p.A.	70.00%
18. Fondo Italiano d'Investimento SGR S.p.A.	12.50%
19. European Energy Efficiency Fund SA, SICAV-SIF (EEEF Fund)	
- A units	12.86%
- C units	2.09%
20. Europrogetti & Finanza S.p.A. in liquidazione	31.80%

SHAREHOLDERS



- **Ministry for the Economy and Finance**
- **63 bank-related foundations**
- **Treasury shares**

The manager responsible for preparing the corporate financial reports, Andrea Novelli, certifies pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Financial Intermediation that the accounting information contained in this publication corresponds to that in the accounting documentation, books and records.



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