CDP torna con successo sul mercato americano con una seconda emissione obbligazionaria in dollari da 1,5 miliardi

Domanda senza precedenti, con ordini per oltre 9,9 miliardi pari a quasi 7 volte l'offerta

Significativa partecipazione di investitori esteri, per circa l'80% del totale

L'operazione consolida la presenza di CDP sui mercati internazionali

Roma, 24 aprile 2024 – Cassa Depositi e Prestiti S.p.A. (CDP) torna sul mercato dei capitali americano a distanza di un anno dal suo debutto, lanciando con successo la sua **seconda emissione obbligazionaria denominata in dollari**, 'Yankee Bond', destinata ad investitori istituzionali, per un ammontare complessivo pari a 1,5 miliardi di dollari.

L'emissione ha registrato da parte dei mercati finanziari un **interesse senza precedenti** nella storia di CDP, con **ordini che hanno superato i 9,9 miliardi** di dollari, pari a quasi **7 volte l'offerta**, provenienti da circa **190 investitori**. Significativa la domanda di investitori esteri, pari a quasi l'80% dell'allocazione finale, con circa il **55%** di **investitori statunitensi**.

Il bond, riservato agli investitori istituzionali residenti sia negli Stati Uniti d'America che in altre geografie, ha una cedola annua lorda pari a 5,875% e una scadenza di 5 anni.

Attraverso questa operazione, CDP conferma la sua **capacità di attrarre capitali esteri**, consolidando la sua presenza sui mercati finanziari internazionali, in linea con la sua strategia di **diversificazione delle fonti di raccolta** e di **ampliamento della base investitori**. L'emissione consente al Gruppo CDP di rafforzare al contempo la sua attività a **sostegno delle esportazioni delle imprese italiane**, anche attraverso il canale dell'export finance.

Il rating dei titoli è atteso pari a BBB per S&P e BBB per Fitch.

L'operazione ha coinvolto un sindacato di banche, nell'ambito del quale hanno agito, in qualità di *Joint Bookrunners*: BNP Paribas, BofA Securities, Citigroup, Goldman Sachs International, IMI-Intesa Sanpaolo, J.P. Morgan, Santander Corporate & Investment Banking, Société Générale Corporate & Investment Banking e UniCredit.

BofA Securities e Goldman Sachs International hanno agito anche in qualità di *Global Coordinators* dell'operazione.

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